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RECEIVED

SEP 22 2014

DIV. OF OIL, GAS & MINING

Attorneys for debtor-in-possession,
Mineral Resources International, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re

MINERAL RESOURCES
INTERNATIONAL, INC.,

Debtor.

Bankruptcy No. 13-30606 (RKM)

Chapter 11

**AMENDED ¹ NOTICE OF DEBTOR'S MOTION TO EXTEND DEADLINE UNDER
BANKRUPTCY CODE § 1129(e) THROUGH AND INCLUDING DECEMBER 23, 2014,
AND NOTICE OF OPPORTUNITY FOR HEARING**

(Objection Deadline: October 6, 2014 at 5:00 p.m.)
(Hearing Date: October 14, 2014 at 3:00 p.m.)

PLEASE TAKE NOTICE that Mineral Resources International, Inc. (the "Debtor"), through its undersigned counsel, has filed the Debtor's Motion to Extend Deadline Under Bankruptcy Code § 1129(e) Through and Including December 23, 2014 (the "Motion").

YOUR RIGHTS MAY BE AFFECTED. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

¹ Amended to list October 6, 2014 on page 2 as the objection deadline

If you do not want the Court to grant the relief requested in the Motion, then you or your lawyer must **both**:

(1) on or before October 6, 2014 at 5 p.m., file with the Bankruptcy Court a written objection to the Motion, explaining your position, at:

United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

If you mail your objection to the Bankruptcy Court for filing you must mail it early enough so that the Court will **receive** it on or before October 6, 2014 at 5 p.m. You also must mail a copy to the undersigned counsel at:

Adam Reiser
PARSONS KINGHORN HARRIS, P.C.
111 East Broadway, 11th Floor
Salt Lake City, UT 84101

and

(2) attend the hearing on the Motion which is set for October 14, 2014 at 3:00 p.m. in Courtroom 369, United States Bankruptcy Court, 350 South Main Street, Salt Lake City, Utah 84101. **Failure to attend the hearing will be deemed a waiver of your objection.**

If you or your attorney do not take both of the above-described steps, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion, and may enter an order granting that relief.

In the absence of a timely filed objection, the undersigned counsel may and will ask the Court to strike the hearing enter an order approving the Motion without hearing.

Dated: September 19, 2014

PARSONS KINGHORN HARRIS
A Professional Corporation

/s/ Adam Reiser
GEORGE HOFMANN
ADAM REISER

Attorneys for the Debtor